

DISCLAIMER

The following disclaimer applies to the Prospectus filed by K.P.I. Global Infrastructure Limited (“**the Company**”) with the SME Platform of BSE Limited viz. BSE SME hosted on this website in connection with the proposed initial public offering of the Company’s Equity Shares (the "Issue"). The Prospectus has been made available on this web site in electronic form solely to comply with Regulation 247 of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Prospectus. By accessing the Prospectus, you agree to abide by the following terms and conditions, including any modifications from time to time.

The Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its equity shares and has filed the Prospectus with the BSE SME and Registrar of Companies, Gujarat, Dadra & Nagar Haveli (“**RoC**”). The Prospectus is available on this website along with the website of BSE SME at www.bseindia.com and the website of the Lead Manager, Vivro Financial Services Private Limited at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled “Risk Factors” of the aforementioned offer document(s).

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